

# **EXHIBIT I**

## **HISTORICAL BALANCE SHEETS OF THE DEBTORS BY DIVISION**

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## Historical Balance Sheets by Division

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation**  
**Rubber Group - Connector Seals (Vienna, OH)**  
**Reported Balance Sheets**

Exhibit E.1

In Thousands of U.S. Dollars

|   | 12/31/2004       | 12/31/2005       | 12/31/2006       | 12/31/2007      | 12/31/2008 [a]  | 7/31/2009 [a]   |
|---|------------------|------------------|------------------|-----------------|-----------------|-----------------|
| <b>1</b> Cash and Marketable Securities                   | \$ 13            | \$ 2             | \$ 5             | \$ 2            | \$ 2            | \$ 2            |
| <b>2</b> Accounts Receivable                              | 7,493            | 3,596            | 3,032            | 2,450           | 789             | 549             |
| <b>3</b> Inventories                                      | 3,410            | 1,855            | 2,086            | 2,027           | 2,045           | 652             |
| <b>4</b> Prepaid Expenses and Other Current Assets        | 522              | 309              | 176              | 53              | 163             | 126             |
| <b>5</b> Deferred Income Taxes                            | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>6</b> Current Assets of Discontinued Operations        | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>7 Total Current Assets</b>                             | <b>11,438</b>    | <b>5,762</b>     | <b>5,299</b>     | <b>4,532</b>    | <b>2,989</b>    | <b>1,329</b>    |
| <b>8</b> Land   | 337              | 146              | 146              | 146             | 146             | 146             |
| <b>9</b> Buildings  | 4,738            | 2,590            | 2,590            | 2,589           | 2,590           | 2,590           |
| <b>10</b> Machinery and Equipment                         | 30,670           | 22,428           | 22,754           | 22,972          | 26,355          | 15,954          |
| <b>11</b> Less: Accumulated Depreciation                  | (24,252)         | (19,683)         | (21,074)         | (22,232)        | (25,023)        | (16,228)        |
| <b>12 Net Plant and Equipment</b>                         | <b>11,493</b>    | <b>5,481</b>     | <b>4,416</b>     | <b>3,475</b>    | <b>4,068</b>    | <b>2,462</b>    |
| <b>13 Plant and Equipment of Discontinued Operations</b>  | <b>0</b>         | <b>0</b>         | <b>0</b>         | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| <b>14</b> Goodwill  | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>15</b> Deferred Financing Expenses                     | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>16</b> Other Assets                                    | 703              | 645              | 477              | 346             | 357             | 0               |
| <b>17 Total Other Assets</b>                              | <b>703</b>       | <b>645</b>       | <b>477</b>       | <b>346</b>      | <b>357</b>      | <b>0</b>        |
| <b>18 Total Assets</b>                                    | <b>\$ 23,634</b> | <b>\$ 11,888</b> | <b>\$ 10,192</b> | <b>\$ 8,353</b> | <b>\$ 7,424</b> | <b>\$ 3,791</b> |
| <b>19</b> Accounts Payable                                | \$ 3,196         | \$ 2,673         | \$ 1,362         | \$ 1,083        | \$ 1,252        | \$ 1,124        |
| <b>20</b> Accrued Income Taxes                            | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>21</b> Accrued Interest Expense                        | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>22</b> Accrued Operating Expenses                      | 1,462            | 1,232            | 1,239            | 1,164           | 1,100           | 1,027           |
| <b>23</b> Short-Term Debt                                 | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>24</b> Current Portion of Long-Term Debt               | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>25</b> Deferred Gain on Repurchase of Debt             | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>26</b> Current Liabilities of Discontinued Operations  | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>27 Total Current Liabilities</b>                       | <b>4,658</b>     | <b>3,905</b>     | <b>2,601</b>     | <b>2,247</b>    | <b>2,352</b>    | <b>2,151</b>    |
| <b>28</b> Long-Term Debt, Net of Current Portion          | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>29</b> Long-Term Portion of Post-Retirement Obligation | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>30</b> Other Long-Term Liabilities                     | 109              | 3                | 31               | 15              | 17              | 0               |
| <b>31</b> Intercompany Payables, Due To (From)            | 18,867           | 7,980            | 7,560            | 6,091           | 5,055           | 1,640           |
| <b>32</b> Deferred Income Taxes                           | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>33 Total Long-Term Liabilities</b>                     | <b>18,976</b>    | <b>7,983</b>     | <b>7,591</b>     | <b>6,106</b>    | <b>5,072</b>    | <b>1,640</b>    |
| <b>34 Total Liabilities</b>                               | <b>23,634</b>    | <b>11,888</b>    | <b>10,192</b>    | <b>8,353</b>    | <b>7,424</b>    | <b>3,791</b>    |
| <b>35</b> Common Stock                                    | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>36</b> Additional Paid-in Capital                      | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>37</b> Accumulated Deficit                             | 0                | 0                | 0                | 0               | 0               | 0               |
| <b>38 Total Shareholders' Equity (Deficit)</b>            | <b>0</b>         | <b>0</b>         | <b>0</b>         | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| <b>39 Total Liabilities &amp; Stockholders' Equity</b>    | <b>\$ 23,634</b> | <b>\$ 11,888</b> | <b>\$ 10,192</b> | <b>\$ 8,353</b> | <b>\$ 7,424</b> | <b>\$ 3,791</b> |

Source: Internal financial statements  
[a] includes results for the LSR division.

# HISTORICAL BALANCE SHEETS BY DIVISION

## Lexington Precision Corporation Rubber Group - LSR (N. Canton/Vienna, OH) Reported Balance Sheets

Exhibit E.2

In Thousands of U.S. Dollars

|  | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 [a] | 7/31/2009 [a] |
|--|------------|------------|------------|------------|----------------|---------------|
|  | As of      |            |            |            |                |               |
| 1 Cash and Marketable Securities                   | \$ 0       | \$ 0       | \$ 1       | \$ 1       | n/a            | n/a           |
| 2 Accounts Receivable                              | 0          | 357        | 147        | 237        | n/a            | n/a           |
| 3 Inventories                                      | 0          | 438        | 429        | 312        | n/a            | n/a           |
| 4 Prepaid Expenses and Other Current Assets        | 0          | 105        | 37         | 21         | n/a            | n/a           |
| 5 Deferred Income Taxes                            | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 6 Current Assets of Discontinued Operations        | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 7 Total Current Assets                             | 0          | 900        | 514        | 571        | n/a            | n/a           |
| 8 Land   | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 9 Buildings  | 0          | 27         | 0          | 27         | n/a            | n/a           |
| 10 Machinery and Equipment                         | 0          | 3,218      | 3,425      | 3,845      | n/a            | n/a           |
| 11 Less: Accumulated Depreciation                  | 0          | (1,477)    | (1,878)    | (2,375)    | n/a            | n/a           |
| 12 Net Plant and Equipment                         | 0          | 1,768      | 1,547      | 1,497      | n/a            | n/a           |
| 13 Plant and Equipment of Discontinued Operations  | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 14 Goodwill  | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 15 Deferred Financing Expenses                     | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 16 Other Assets                                    | 0          | 33         | 41         | 1          | n/a            | n/a           |
| 17 Total Other Assets                              | 0          | 33         | 41         | 1          | n/a            | n/a           |
| 18 Total Assets                                    | \$ 0       | \$ 2,701   | \$ 2,229   | \$ 2,069   | n/a            | n/a           |
| 19 Accounts Payable                                | \$ 0       | \$ 309     | \$ 158     | \$ 116     | n/a            | n/a           |
| 20 Accrued Income Taxes                            | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 21 Accrued Interest Expense                        | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 22 Accrued Operating Expenses                      | 0          | 41         | 50         | 62         | n/a            | n/a           |
| 23 Short-Term Debt                                 | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 24 Current Portion of Long-Term Debt               | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 25 Deferred Gain on Repurchase of Debt             | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 26 Current Liabilities of Discontinued Operations  | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 27 Total Current Liabilities                       | 0          | 350        | 208        | 178        | n/a            | n/a           |
| 28 Long-Term Debt, Net of Current Portion          | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 29 Long-Term Portion of Post-Retirement Obligation | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 30 Other Long-Term Liabilities                     | 0          | 43         | 11         | 0          | n/a            | n/a           |
| 31 Intercompany Payables, Due To (From)            | 0          | 2,308      | 2,010      | 1,891      | n/a            | n/a           |
| 32 Deferred Income Taxes                           | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 33 Total Long-Term Liabilities                     | 0          | 2,351      | 2,021      | 1,891      | n/a            | n/a           |
| 34 Total Liabilities                               | 0          | 2,701      | 2,229      | 2,069      | n/a            | n/a           |
| 35 Common Stock                                    | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 36 Additional Paid-in Capital                      | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 37 Accumulated Deficit                             | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 38 Total Shareholders' Equity (Deficit)            | 0          | 0          | 0          | 0          | n/a            | n/a           |
| 39 Total Liabilities & Stockholders' Equity        | \$ 0       | \$ 2,701   | \$ 2,229   | \$ 2,069   | n/a            | n/a           |

Source: Internal financial statements

[a] In January of 2008, LSR's operations were transferred to the Vienna, Ohio facility. As such, results for LSR after January 2008 are presented in the Connector Seals Group financial information.

# HISTORICAL BALANCE SHEETS BY DIVISION

## Lexington Precision Corporation Rubber Group - Insulators (Jasper, GA) Reported Balance Sheets

Exhibit E.3

In Thousands of U. S. Dollars

|  | As of      |            |            |            |            |           |
|--|------------|------------|------------|------------|------------|-----------|
|  | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 |
| 1 Cash and Marketable Securities                   | \$ 43      | \$ 43      | \$ 42      | \$ 42      | \$ 21      | \$ 20     |
| 2 Accounts Receivable                              | 4,739      | 4,552      | 3,632      | 3,926      | 2,819      | 3,581     |
| 3 Inventories                                      | 2,533      | 2,612      | 3,004      | 3,231      | 4,311      | 3,472     |
| 4 Prepaid Expenses and Other Current Assets        | 512        | 384        | 323        | 333        | 519        | 754       |
| 5 Deferred Income Taxes                            | 0          | 0          | 0          | 0          | 0          | 0         |
| 6 Current Assets of Discontinued Operations        | 0          | 0          | 0          | 0          | 0          | 0         |
| 7 Total Current Assets                             | 7,827      | 7,591      | 7,001      | 7,532      | 7,670      | 7,827     |
| 8 Land   | 884        | 884        | 901        | 942        | 1,380      | 1,420     |
| 9 Buildings  | 2,663      | 2,666      | 2,666      | 2,650      | 2,668      | 2,678     |
| 10 Machinery and Equipment                         | 35,238     | 40,509     | 40,782     | 39,857     | 41,399     | 44,226    |
| 11 Less: Accumulated Depreciation                  | (29,657)   | (34,588)   | (36,935)   | (37,227)   | (39,515)   | (42,442)  |
| 12 Net Plant and Equipment                         | 9,128      | 9,471      | 7,414      | 6,222      | 5,922      | 5,882     |
| 13 Plant and Equipment of Discontinued Operations  | 0          | 0          | 0          | 0          | 0          | 0         |
| 14 Goodwill  | 0          | 0          | 0          | 0          | 0          | 0         |
| 15 Deferred Financing Expenses                     | 0          | 0          | 0          | 0          | 0          | 0         |
| 16 Other Assets                                    | 28         | 7          | 84         | 93         | 36         | 52        |
| 17 Total Other Assets                              | 28         | 7          | 84         | 93         | 36         | 52        |
| 18 Total Assets                                    | \$ 16,983  | \$ 17,069  | \$ 14,499  | \$ 13,847  | \$ 13,628  | \$ 13,761 |
| 19 Accounts Payable                                | \$ 3,239   | \$ 3,340   | \$ 1,921   | \$ 2,255   | \$ 2,855   | \$ 3,162  |
| 20 Accrued Income Taxes                            | 0          | 0          | 0          | 0          | 0          | 0         |
| 21 Accrued Interest Expense                        | 0          | 0          | 0          | 0          | 0          | 0         |
| 22 Accrued Operating Expenses                      | 751        | 907        | 366        | 456        | 521        | 720       |
| 23 Short-Term Debt                                 | 0          | 0          | 0          | 0          | 0          | 0         |
| 24 Current Portion of Long-Term Debt               | 0          | 0          | 0          | 0          | 0          | 0         |
| 25 Deferred Gain on Repurchase of Debt             | 0          | 0          | 0          | 0          | 0          | 0         |
| 26 Current Liabilities of Discontinued Operations  | 0          | 0          | 0          | 0          | 0          | 0         |
| 27 Total Current Liabilities                       | 3,990      | 4,247      | 2,287      | 2,711      | 3,376      | 3,882     |
| 28 Long-Term Debt, Net of Current Portion          | 0          | 0          | 0          | 0          | 0          | 0         |
| 29 Long-Term Portion of Post-Retirement Obligation | 188        | 181        | 182        | 170        | 170        | 151       |
| 30 Other Long-Term Liabilities                     | 47         | 17         | 0          | 0          | 0          | 12        |
| 31 Intercompany Payables, Due To (From)            | 12,758     | 12,624     | 12,030     | 10,966     | 10,082     | 9,716     |
| 32 Deferred Income Taxes                           | 0          | 0          | 0          | 0          | 0          | 0         |
| 33 Total Long-Term Liabilities                     | 12,993     | 12,822     | 12,212     | 11,136     | 10,252     | 9,879     |
| 34 Total Liabilities                               | 16,983     | 17,069     | 14,499     | 13,847     | 13,628     | 13,761    |
| 35 Common Stock                                    | 0          | 0          | 0          | 0          | 0          | 0         |
| 36 Additional Paid-in Capital                      | 0          | 0          | 0          | 0          | 0          | 0         |
| 37 Accumulated Deficit                             | 0          | 0          | 0          | 0          | 0          | 0         |
| 38 Total Shareholders' Equity (Deficit)            | 0          | 0          | 0          | 0          | 0          | 0         |
| 39 Total Liabilities & Stockholders' Equity        | \$ 16,983  | \$ 17,069  | \$ 14,499  | \$ 13,847  | \$ 13,628  | \$ 13,761 |

Source: Internal financial statements

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation**  
**Rubber Group - Medical (Rock Hill, SC)**  
**Reported Balance Sheets**

Exhibit E.4

In Thousands of U.S. Dollars

|  | As of      |            |            |            |            |           |
|--|------------|------------|------------|------------|------------|-----------|
|  | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 |
| 1 Cash and Marketable Securities                   | \$ 1,145   | \$ 2,135   | \$ 1,422   | \$ 2,348   | \$ 1,590   | \$ 1,995  |
| 2 Accounts Receivable                              | 1,145      | 1,168      | 1,251      | 1,401      | 1,570      | 1,688     |
| 3 Inventories                                      | 161        | (415)      | 350        | 78         | 1,124      | 826       |
| 4 Prepaid Expenses and Other Current Assets        | 0          | 0          | 0          | 0          | 0          | 0         |
| 5 Deferred Income Taxes                            | 0          | 0          | 0          | 0          | 0          | 0         |
| 6 Current Assets of Discontinued Operations        | 0          | 0          | 0          | 0          | 0          | 0         |
| 7 Total Current Assets                             | 2,452      | 2,890      | 3,024      | 3,832      | 4,287      | 4,514     |
| 8 Land   | 169        | 169        | 169        | 169        | 169        | 169       |
| 9 Buildings  | 2,290      | 2,291      | 2,327      | 2,304      | 2,322      | 2,322     |
| 10 Machinery and Equipment                         | 6,826      | 8,300      | 8,628      | 8,604      | 8,964      | 14,262    |
| 11 Less: Accumulated Depreciation                  | (6,257)    | (7,887)    | (8,465)    | (8,609)    | (9,170)    | (13,950)  |
| 12 Net Plant and Equipment                         | 3,026      | 2,873      | 2,559      | 2,488      | 2,185      | 2,803     |
| 13 Plant and Equipment of Discontinued Operations  | 0          | 0          | 0          | 0          | 0          | 0         |
| 14 Goodwill  | 0          | 0          | 0          | 0          | 0          | 0         |
| 15 Deferred Financing Expenses                     | 0          | 0          | 0          | 0          | 0          | 0         |
| 16 Other Assets                                    | 14         | 71         | 55         | 57         | 118        | 371       |
| 17 Total Other Assets                              | 14         | 71         | 55         | 57         | 118        | 371       |
| 18 Total Assets                                    | \$ 5,494   | \$ 5,834   | \$ 5,738   | \$ 6,357   | \$ 6,590   | \$ 7,688  |
| 19 Accounts Payable                                | \$ 414     | \$ 408     | \$ 352     | \$ 620     | \$ 1,117   | \$ 827    |
| 20 Accrued Income Taxes                            | 0          | 0          | 0          | 0          | 0          | 0         |
| 21 Accrued Interest Expense                        | 0          | 0          | 0          | 0          | 0          | 0         |
| 22 Accrued Operating Expenses                      | 303        | 496        | 438        | 363        | 625        | 463       |
| 23 Short-Term Debt                                 | 0          | 0          | 0          | 0          | 0          | 0         |
| 24 Current Portion of Long-Term Debt               | 0          | 0          | 0          | 0          | 0          | 0         |
| 25 Deferred Gain on Repurchase of Debt             | 0          | 0          | 0          | 0          | 0          | 0         |
| 26 Current Liabilities of Discontinued Operations  | 0          | 0          | 0          | 0          | 0          | 0         |
| 27 Total Current Liabilities                       | 717        | 904        | 790        | 983        | 1,742      | 1,290     |
| 28 Long-Term Debt, Net of Current Portion          | 0          | 0          | 0          | 0          | 0          | 0         |
| 29 Long-Term Portion of Post-Retirement Obligation | 0          | 0          | 0          | 0          | 0          | 0         |
| 30 Other Long-Term Liabilities                     | 26         | 23         | 138        | 161        | 127        | 191       |
| 31 Intercompany Payables, Due To (From)            | 4,751      | 4,907      | 4,810      | 5,213      | 4,721      | 6,207     |
| 32 Deferred Income Taxes                           | 0          | 0          | 0          | 0          | 0          | 0         |
| 33 Total Long-Term Liabilities                     | 4,777      | 4,930      | 4,948      | 5,374      | 4,848      | 6,398     |
| 34 Total Liabilities                               | 5,494      | 5,834      | 5,738      | 6,357      | 6,590      | 7,688     |
| 35 Common Stock                                    | 0          | 0          | 0          | 0          | 0          | 0         |
| 36 Additional Paid-in Capital                      | 0          | 0          | 0          | 0          | 0          | 0         |
| 37 Accumulated Deficit                             | 0          | 0          | 0          | 0          | 0          | 0         |
| 38 Total Shareholders' Equity (Deficit)            | 0          | 0          | 0          | 0          | 0          | 0         |
| 39 Total Liabilities & Stockholders' Equity        | \$ 5,494   | \$ 5,834   | \$ 5,738   | \$ 6,357   | \$ 6,590   | \$ 7,688  |

Source: Internal financial statements

# HISTORICAL BALANCE SHEETS BY DIVISION

Exhibit E.5

**Lexington Precision Corporation**  
**Rubber Group - Technologies (N. Canton, OH)**  
**Reported Balance Sheets**

*In Thousands of U.S. Dollars*

|  | As of           |                 |                 |                 |                 |                 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|  | 12/31/2004      | 12/31/2005      | 12/31/2006      | 12/31/2007      | 12/31/2008      | 7/31/2009       |
| 1 Cash and Marketable Securities                       | \$ 9            | \$ 2            | \$ 1            | \$ 1            | \$ 1            | \$ 5            |
| 2 Accounts Receivable                                  | 0               | 0               | 0               | 0               | 0               | 0               |
| 3 Inventories  | 431             | 281             | 210             | 297             | 167             | 258             |
| 4 Prepaid Expenses and Other Current Assets            | 129             | 78              | 76              | 67              | 78              | 75              |
| 5 Deferred Income Taxes                                | 0               | 0               | 0               | 0               | 0               | 0               |
| 6 Current Assets of Discontinued Operations            | 0               | 0               | 0               | 0               | 0               | 0               |
| 7 <b>Total Current Assets</b>                          | <b>569</b>      | <b>361</b>      | <b>287</b>      | <b>365</b>      | <b>246</b>      | <b>338</b>      |
| 8 Land   | 439             | 439             | 439             | 439             | 439             | 439             |
| 9 Buildings  | 3,405           | 3,442           | 3,442           | 3,442           | 3,442           | 3,442           |
| 10 Machinery and Equipment                             | 10,180          | 10,243          | 10,578          | 10,078          | 9,844           | 9,811           |
| 11 Less: Accumulated Depreciation                      | (7,988)         | (9,188)         | (9,971)         | (10,337)        | (10,788)        | (11,002)        |
| 12 <b>Net Plant and Equipment</b>                      | <b>6,056</b>    | <b>4,935</b>    | <b>4,486</b>    | <b>3,622</b>    | <b>2,937</b>    | <b>2,690</b>    |
| 13 Plant and Equipment of Discontinued Operations      | 0               | 0               | 0               | 0               | 0               | 0               |
| 14 Goodwill  | 0               | 0               | 0               | 0               | 0               | 0               |
| 15 Deferred Financing Expenses                         | 0               | 0               | 0               | 0               | 0               | 0               |
| 16 Other Assets  | 18              | 0               | 0               | 0               | 0               | 0               |
| 17 <b>Total Other Assets</b>                           | <b>18</b>       | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| 18 <b>Total Assets</b>                                 | <b>\$ 6,643</b> | <b>\$ 5,297</b> | <b>\$ 4,775</b> | <b>\$ 3,987</b> | <b>\$ 3,183</b> | <b>\$ 3,028</b> |
| 19 Accounts Payable                                    | \$ 620          | \$ 446          | \$ 383          | \$ 279          | \$ 342          | \$ 356          |
| 20 Accrued Income Taxes                                | 0               | 0               | 0               | 0               | 0               | 0               |
| 21 Accrued Interest Expense                            | 0               | 0               | 0               | 0               | 0               | 0               |
| 22 Accrued Operating Expenses                          | 320             | 292             | 136             | 93              | 205             | 176             |
| 23 Short-Term Debt                                     | 0               | 0               | 0               | 0               | 0               | 0               |
| 24 Current Portion of Long-Term Debt                   | 0               | 0               | 0               | 0               | 0               | 0               |
| 25 Deferred Gain on Repurchase of Debt                 | 0               | 0               | 0               | 0               | 0               | 0               |
| 26 Current Liabilities of Discontinued Operations      | 0               | 0               | 0               | 0               | 0               | 0               |
| 27 <b>Total Current Liabilities</b>                    | <b>940</b>      | <b>738</b>      | <b>519</b>      | <b>372</b>      | <b>547</b>      | <b>532</b>      |
| 28 Long-Term Debt, Net of Current Portion              | 0               | 0               | 0               | 0               | 0               | 0               |
| 29 Long-Term Portion of Post-Retirement Obligation     | 0               | 0               | 0               | 0               | 0               | 0               |
| 30 Other Long-Term Liabilities                         | 0               | 0               | 0               | 0               | 0               | 0               |
| 31 Intercompany Payables, Due To (From)                | 5,703           | 4,559           | 4,256           | 3,615           | 2,636           | 2,496           |
| 32 Deferred Income Taxes                               | 0               | 0               | 0               | 0               | 0               | 0               |
| 33 <b>Total Long-Term Liabilities</b>                  | <b>5,703</b>    | <b>4,559</b>    | <b>4,256</b>    | <b>3,615</b>    | <b>2,636</b>    | <b>2,496</b>    |
| 34 <b>Total Liabilities</b>                            | <b>6,643</b>    | <b>5,297</b>    | <b>4,775</b>    | <b>3,987</b>    | <b>3,183</b>    | <b>3,028</b>    |
| 35 Common Stock  | 0               | 0               | 0               | 0               | 0               | 0               |
| 36 Additional Paid-in Capital                          | 0               | 0               | 0               | 0               | 0               | 0               |
| 37 Accumulated Deficit                                 | 0               | 0               | 0               | 0               | 0               | 0               |
| 38 <b>Total Shareholders' Equity (Deficit)</b>         | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| 39 <b>Total Liabilities &amp; Stockholders' Equity</b> | <b>\$ 6,643</b> | <b>\$ 5,297</b> | <b>\$ 4,775</b> | <b>\$ 3,987</b> | <b>\$ 3,183</b> | <b>\$ 3,028</b> |

Source: Internal financial statements

# HISTORICAL BALANCE SHEETS BY DIVISION

| Lexington Precision Corporation<br>Rubber Group - Reclassification<br>Reported Balance Sheet |    | Exhibit E.6 |            |            |            |            |           |
|--|----|-------------|------------|------------|------------|------------|-----------|
| In Thousands of U.S. Dollars   |    | As of       |            |            |            |            |           |
|  |    | 12/31/2004  | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 |
| 1 Cash and Marketable Securities   | \$ | 0           | 0          | 0          | 0          | 0          | 0         |
| 2 Accounts Receivable  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 3 Inventories  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 4 Prepaid Expenses and Other Current Assets  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 5 Deferred Income Taxes  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 6 Current Assets of Discontinued Operations  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 7 Total Current Assets   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 8 Land   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 9 Buildings  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 10 Machinery and Equipment   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 11 Less: Accumulated Depreciation  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 12 Net Plant and Equipment   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 13 Plant and Equipment of Discontinued Operations  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 14 Goodwill  |    | 7,623       | 7,623      | 7,623      | 7,623      | 7,623      | 7,623     |
| 15 Deferred Financing Expenses   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 16 Other Assets  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 17 Total Other Assets  |    | 7,623       | 7,623      | 7,623      | 7,623      | 7,623      | 7,623     |
| 18 Total Assets  | \$ | 7,623       | 7,623      | 7,623      | 7,623      | 7,623      | 7,623     |
| 19 Accounts Payable  | \$ | 0           | 0          | 0          | 0          | 0          | 0         |
| 20 Accrued Income Taxes  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 21 Accrued Interest Expense  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 22 Accrued Operating Expenses  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 23 Short-Term Debt   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 24 Current Portion of Long-Term Debt   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 25 Deferred Gain on Repurchase of Debt   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 26 Current Liabilities of Discontinued Operations  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 27 Total Current Liabilities   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 28 Long-Term Debt, Net of Current Portion  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 29 Long-Term Portion of Post-Retirement Obligation   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 30 Other Long-Term Liabilities   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 31 Intercompany Payables, Due To (From)  |    | 7,623       | 7,623      | 7,623      | 7,623      | 7,623      | 7,623     |
| 32 Deferred Income Taxes   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 33 Total Long-Term Liabilities   |    | 7,623       | 7,623      | 7,623      | 7,623      | 7,623      | 7,623     |
| 34 Total Liabilities   |    | 7,623       | 7,623      | 7,623      | 7,623      | 7,623      | 7,623     |
| 35 Common Stock  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 36 Additional Paid-in Capital  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 37 Accumulated Deficit   |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 38 Total Shareholders' Equity (Deficit)  |    | 0           | 0          | 0          | 0          | 0          | 0         |
| 39 Total Liabilities & Stockholders' Equity  | \$ | 7,623       | 7,623      | 7,623      | 7,623      | 7,623      | 7,623     |

Source: Internal financial statements



# HISTORICAL BALANCE SHEETS BY DIVISION

| Lexington Precision Corporation<br>Rubber Group Consolidated<br>Reported Balance Sheets |            | Exhibit E. |            |            |            |           |  |
|---|------------|------------|------------|------------|------------|-----------|--|
| In Thousands of U.S. Dollars  |            | As of      |            |            |            |           |  |
|   | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 |  |
| 1 Cash and Marketable Securities  | \$ 66      | \$ 49      | \$ 50      | \$ 51      | \$ 27      | \$ 32     |  |
| 2 Accounts Receivable   | 13,377     | 10,640     | 8,233      | 8,961      | 5,198      | 6,125     |  |
| 3 Inventories   | 7,519      | 6,354      | 6,980      | 7,268      | 8,093      | 6,070     |  |
| 4 Prepaid Expenses and Other Current Assets   | 1,324      | 461        | 962        | 552        | 1,884      | 1,781     |  |
| 5 Deferred Income Taxes   | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 6 Current Assets of Discontinued Operations   | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 7 Total Current Assets  | 22,286     | 17,504     | 16,225     | 16,832     | 15,202     | 14,008    |  |
| 8 Land  | 1,829      | 1,638      | 1,655      | 1,696      | 2,134      | 2,174     |  |
| 9 Buildings   | 13,096     | 11,016     | 11,052     | 11,012     | 11,012     | 11,032    |  |
| 10 Machinery and Equipment  | 82,914     | 84,698     | 86,167     | 85,356     | 86,462     | 84,253    |  |
| 11 Less: Accumulated Depreciation   | (68,134)   | (72,823)   | (78,323)   | (80,780)   | (84,496)   | (83,622)  |  |
| 12 Net Plant and Equipment  | 29,705     | 24,529     | 20,551     | 17,284     | 15,112     | 13,837    |  |
| 13 Plant and Equipment of Discontinued Operations                                       | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 14 Goodwill   | 7,623      | 7,623      | 7,623      | 7,623      | 7,623      | 7,623     |  |
| 15 Deferred Financing Expenses  | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 16 Other Assets   | 763        | 756        | 657        | 497        | 511        | 423       |  |
| 17 Total Other Assets   | 8,386      | 8,379      | 8,280      | 8,120      | 8,134      | 8,046     |  |
| 18 Total Assets   | \$ 60,377  | \$ 50,412  | \$ 45,056  | \$ 42,236  | \$ 38,448  | \$ 35,891 |  |
| 19 Accounts Payable   | \$ 7,469   | \$ 7,176   | \$ 4,176   | \$ 4,353   | \$ 5,566   | \$ 5,469  |  |
| 20 Accrued Income Taxes   | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 21 Accrued Interest Expense   | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 22 Accrued Operating Expenses   | 2,836      | 2,968      | 2,229      | 2,138      | 2,451      | 2,386     |  |
| 23 Short-Term Debt  | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 24 Current Portion of Long-Term Debt  | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 25 Deferred Gain on Repurchase of Debt  | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 26 Current Liabilities of Discontinued Operations                                       | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 27 Total Current Liabilities  | 10,305     | 10,144     | 6,405      | 6,491      | 8,017      | 7,855     |  |
| 28 Long-Term Debt, Net of Current Portion   | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 29 Long-Term Portion of Post-Retirement Obligation                                      | 188        | 181        | 182        | 170        | 170        | 151       |  |
| 30 Other Long-Term Liabilities  | 182        | 86         | 180        | 176        | 144        | 203       |  |
| 31 Intercompany Payables, Due To (From)   | 49,702     | 40,001     | 38,289     | 35,399     | 30,117     | 27,682    |  |
| 32 Deferred Income Taxes  | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 33 Total Long-Term Liabilities  | 50,072     | 40,268     | 38,651     | 35,745     | 30,431     | 28,036    |  |
| 34 Total Liabilities  | 60,377     | 50,412     | 45,056     | 42,236     | 38,448     | 35,891    |  |
| 35 Common Stock   | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 36 Additional Paid-in Capital   | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 37 Accumulated Deficit  | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 38 Total Shareholders' Equity (Deficit)   | 0          | 0          | 0          | 0          | 0          | 0         |  |
| 39 Total Liabilities & Stockholders' Equity   | \$ 60,377  | \$ 50,412  | \$ 45,056  | \$ 42,236  | \$ 38,448  | \$ 35,891 |  |

Source: Internal financial statements

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation**  
**Metals Group Consolidated**  
**Reported Balance Sheets**

Exhibit E.8

In Thousands of U.S. Dollars

|  | As of           |                 |                 |                 |                 |                 |                 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|  | 12/31/2004      | 12/31/2005      | 12/31/2006      | 12/31/2007      | 12/31/2008      | 7/31/2009       |                 |
| 1 Cash and Marketable Securities                         | \$ 1,945        | \$ 2,061        | \$ 1,619        | \$ 2,020        | \$ 1,607        | \$ 956          | 1               |
| 2 Accounts Receivable                                    | 1,272           | 1,430           | 1,807           | 2,062           | 2,512           | 2,061           | 956             |
| 3 Inventories  | 316             | 250             | 314             | 343             | 295             | 568             | 2,061           |
| 4 Prepaid Expenses and Other Current Assets              | 0               | 0               | 0               | 0               | 0               | 0               | 568             |
| 5 Deferred Income Taxes                                  | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 6 Current Assets of Discontinued Operations              | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 7 <b>Total Current Assets</b>                            | <b>3,535</b>    | <b>3,744</b>    | <b>3,742</b>    | <b>4,426</b>    | <b>4,416</b>    | <b>3,586</b>    | <b>3,586</b>    |
| 8 Land   | 245             | 121             | 121             | 121             | 121             | 121             | 121             |
| 9 Buildings  | 6,354           | 2,302           | 2,316           | 2,325           | 2,330           | 2,338           | 2,338           |
| 10 Machinery and Equipment                               | 24,778          | 24,273          | 24,770          | 25,280          | 25,170          | 25,187          | 25,187          |
| 11 Less: Accumulated Depreciation                        | (25,040)        | (22,749)        | (23,569)        | (24,251)        | (24,371)        | (24,630)        | (24,630)        |
| 12 <b>Net Plant and Equipment</b>                        | <b>6,337</b>    | <b>3,947</b>    | <b>3,638</b>    | <b>3,475</b>    | <b>3,250</b>    | <b>3,016</b>    | <b>3,016</b>    |
| 13 <b>Plant and Equipment of Discontinued Operations</b> | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| 14 Goodwill  | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 15 Deferred Financing Expenses                           | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 16 Other Assets  | 0               | 1               | 1               | 62              | 34              | 21              | 21              |
| 17 <b>Total Other Assets</b>                             | <b>0</b>        | <b>1</b>        | <b>1</b>        | <b>62</b>       | <b>34</b>       | <b>21</b>       | <b>21</b>       |
| 18 <b>Total Assets</b>                                   | <b>\$ 9,872</b> | <b>\$ 7,692</b> | <b>\$ 7,381</b> | <b>\$ 7,963</b> | <b>\$ 7,700</b> | <b>\$ 6,623</b> | <b>\$ 6,623</b> |
| 19 Accounts Payable                                      | \$ 1,331        | \$ 1,079        | \$ 1,069        | \$ 1,538        | \$ 1,249        | \$ 1,418        | \$ 1,418        |
| 20 Accrued Income Taxes                                  | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 21 Accrued Interest Expense                              | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 22 Accrued Operating Expenses                            | 520             | 412             | 392             | 433             | 408             | 497             | 497             |
| 23 Short-Term Debt                                       | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 24 Current Portion of Long-Term Debt                     | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 25 Deferred Gain on Repurchase of Debt                   | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 26 Current Liabilities of Discontinued Operations        | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 27 <b>Total Current Liabilities</b>                      | <b>1,851</b>    | <b>1,491</b>    | <b>1,461</b>    | <b>1,971</b>    | <b>1,657</b>    | <b>1,915</b>    | <b>1,915</b>    |
| 28 Long-Term Debt, Net of Current Portion                | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 29 Long-Term Portion of Post-Retirement Obligation       | 66              | 67              | 78              | 88              | 104             | 87              | 87              |
| 30 Other Long-Term Liabilities                           | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 31 Intercompany Payables, Due To (From)                  | 7,955           | 6,134           | 5,842           | 5,904           | 5,939           | 4,621           | 4,621           |
| 32 Deferred Income Taxes                                 | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 33 <b>Total Long-Term Liabilities</b>                    | <b>8,021</b>    | <b>6,201</b>    | <b>5,920</b>    | <b>5,992</b>    | <b>6,043</b>    | <b>4,706</b>    | <b>4,706</b>    |
| 34 <b>Total Liabilities</b>                              | <b>9,872</b>    | <b>7,692</b>    | <b>7,381</b>    | <b>7,963</b>    | <b>7,700</b>    | <b>6,623</b>    | <b>6,623</b>    |
| 35 Common Stock  | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 36 Additional Paid-in Capital                            | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 37 Accumulated Deficit                                   | 0               | 0               | 0               | 0               | 0               | 0               | 0               |
| 38 <b>Total Shareholders' Equity (Deficit)</b>           | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| 39 <b>Total Liabilities &amp; Stockholders' Equity</b>   | <b>\$ 9,872</b> | <b>\$ 7,692</b> | <b>\$ 7,381</b> | <b>\$ 7,963</b> | <b>\$ 7,700</b> | <b>\$ 6,623</b> | <b>\$ 6,623</b> |

Source: Internal financial statements

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation**  
**Discontinued Operations**  
**Reported Balance Sheets**

Exhibit E.9

In Thousands of U.S. Dollars

|  | 12/31/2004  | 12/31/2005      | 12/31/2006      | 12/31/2007      | 12/31/2008      | 7/31/2009       |
|--|-------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| 1 Cash and Marketable Securities                         | \$ 0        | \$ 0            | \$ 0            | \$ 0            | \$ 0            | \$ 0            |
| 2 Accounts Receivable                                    | 0           | 0               | 0               | 0               | 0               | 0               |
| 3 Inventories  | 0           | 0               | 0               | 0               | 0               | 0               |
| 4 Prepaid Expenses and Other Current Assets              | 0           | 0               | 0               | 0               | 0               | 0               |
| 5 Deferred Income Taxes                                  | 0           | 0               | 0               | 0               | 0               | 0               |
| 6 Current Assets of Discontinued Operations              | 0           | 254             | 101             | 10              | 7               | 30              |
| 7 <b>Total Current Assets</b>                            | <b>0</b>    | <b>254</b>      | <b>101</b>      | <b>10</b>       | <b>7</b>        | <b>30</b>       |
| 8 Land   | 0           | 0               | 0               | 0               | 0               | 0               |
| 9 Buildings  | 0           | 0               | 0               | 0               | 0               | 0               |
| 10 Machinery and Equipment                               | 0           | 0               | 0               | 0               | 0               | 0               |
| 11 Less: Accumulated Depreciation                        | 0           | 0               | 0               | 0               | 0               | 0               |
| 12 <b>Net Plant and Equipment</b>                        | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| 13 <b>Plant and Equipment of Discontinued Operations</b> | <b>0</b>    | <b>1,474</b>    | <b>1,418</b>    | <b>1,338</b>    | <b>1,231</b>    | <b>1,168</b>    |
| 14 Goodwill  | 0           | 0               | 0               | 0               | 0               | 0               |
| 15 Deferred Financing Expenses                           | 0           | 0               | 0               | 0               | 0               | 0               |
| 16 Other Assets  | 0           | 0               | 0               | 0               | 0               | 0               |
| 17 <b>Total Other Assets</b>                             | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| 18 <b>Total Assets</b>                                   | <b>\$ 0</b> | <b>\$ 1,728</b> | <b>\$ 1,519</b> | <b>\$ 1,348</b> | <b>\$ 1,238</b> | <b>\$ 1,198</b> |
| 19 Accounts Payable                                      | \$ 0        | \$ 0            | \$ 0            | \$ 0            | \$ 0            | \$ 0            |
| 20 Accrued Income Taxes                                  | 0           | 0               | 0               | 0               | 0               | 0               |
| 21 Accrued Interest Expense                              | 0           | 0               | 0               | 0               | 0               | 0               |
| 22 Accrued Operating Expenses                            | 0           | 0               | 0               | 0               | 0               | 0               |
| 23 Short-Term Debt                                       | 0           | 0               | 0               | 0               | 0               | 0               |
| 24 Current Portion of Long-Term Debt                     | 0           | 0               | 0               | 0               | 0               | 0               |
| 25 Deferred Gain on Repurchase of Debt                   | 0           | 0               | 0               | 0               | 0               | 0               |
| 26 Current Liabilities of Discontinued Operations        | 0           | 485             | 221             | 241             | 255             | 325             |
| 27 <b>Total Current Liabilities</b>                      | <b>0</b>    | <b>485</b>      | <b>221</b>      | <b>241</b>      | <b>255</b>      | <b>325</b>      |
| 28 Long-Term Debt, Net of Current Portion                | 0           | 0               | 0               | 0               | 0               | 0               |
| 29 Long-Term Portion of Post-Retirement Obligation       | 0           | 0               | 0               | 0               | 0               | 0               |
| 30 Other Long-Term Liabilities                           | 0           | 0               | 0               | 0               | 0               | 0               |
| 31 Intercompany Payables, Due To (From)                  | 0           | 1,243           | 1,298           | 1,107           | 983             | 873             |
| 32 Deferred Income Taxes                                 | 0           | 0               | 0               | 0               | 0               | 0               |
| 33 <b>Total Long-Term Liabilities</b>                    | <b>0</b>    | <b>1,243</b>    | <b>1,298</b>    | <b>1,107</b>    | <b>983</b>      | <b>873</b>      |
| 34 <b>Total Liabilities</b>                              | <b>0</b>    | <b>1,728</b>    | <b>1,519</b>    | <b>1,348</b>    | <b>1,238</b>    | <b>1,198</b>    |
| 35 Common Stock  | 0           | 0               | 0               | 0               | 0               | 0               |
| 36 Additional Paid-in Capital                            | 0           | 0               | 0               | 0               | 0               | 0               |
| 37 Accumulated Deficit                                   | 0           | 0               | 0               | 0               | 0               | 0               |
| 38 <b>Total Shareholders' Equity (Deficit)</b>           | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| 39 <b>Total Liabilities &amp; Stockholders' Equity</b>   | <b>\$ 0</b> | <b>\$ 1,728</b> | <b>\$ 1,519</b> | <b>\$ 1,348</b> | <b>\$ 1,238</b> | <b>\$ 1,198</b> |

Source: Internal financial statements

# HISTORICAL BALANCE SHEETS BY DIVISION

**Lexington Precision Corporation**  
**Corporate Overhead (New York, NY)**  
**Reported Balance Sheets**

Exhibit E.10

*In Thousands of U.S. Dollars*

|  | 12/31/2004      | 12/31/2005      | 12/31/2006      | 12/31/2007      | 12/31/2008      | 7/31/2009       |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| 1 Cash and Marketable Securities                         | \$ (51)         | \$ (39)         | \$ (17)         | \$ 374          | \$ 5,549        | \$ 3,897        |
| 2 Accounts Receivable                                    | 0               | 0               | 0               | 0               | 0               | 0               |
| 3 Inventories  | 0               | 0               | 0               | 0               | 0               | 0               |
| 4 Prepaid Expenses and Other Current Assets              | 25              | (95)            | (203)           | 137             | 165             | 356             |
| 5 Deferred Income Taxes                                  | 1,090           | 1,028           | 374             | 98              | 98              | 0               |
| 6 Current Assets of Discontinued Operations              | 0               | 0               | 0               | 0               | 0               | 0               |
| 7 <b>Total Current Assets</b>                            | <b>1,064</b>    | <b>894</b>      | <b>154</b>      | <b>609</b>      | <b>5,812</b>    | <b>4,253</b>    |
| 8 Land   | 0               | 0               | 0               | 0               | 0               | 0               |
| 9 Buildings  | 0               | 0               | 0               | 33              | 36              | 36              |
| 10 Machinery and Equipment                               | 269             | 273             | 43              | 87              | 101             | 101             |
| 11 Less: Accumulated Depreciation                        | (254)           | (262)           | (6)             | (25)            | (60)            | (83)            |
| 12 <b>Net Plant and Equipment</b>                        | <b>15</b>       | <b>11</b>       | <b>37</b>       | <b>95</b>       | <b>77</b>       | <b>54</b>       |
| 13 <b>Plant and Equipment of Discontinued Operations</b> | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>        |
| 14 Goodwill  | 0               | 0               | 0               | 0               | 0               | 0               |
| 15 Deferred Financing Expenses                           | 2,174           | 1,311           | 0               | 37              | 0               | 0               |
| 16 Other Assets  | 99              | 295             | 293             | 79              | 79              | 72              |
| 17 <b>Total Other Assets</b>                             | <b>2,273</b>    | <b>1,606</b>    | <b>293</b>      | <b>116</b>      | <b>79</b>       | <b>72</b>       |
| 18 <b>Total Assets</b>                                   | <b>\$ 3,352</b> | <b>\$ 2,511</b> | <b>\$ 484</b>   | <b>\$ 820</b>   | <b>\$ 5,968</b> | <b>\$ 4,379</b> |
| 19 Accounts Payable                                      | \$ 953          | \$ 798          | \$ 1,125        | \$ 667          | \$ 1,581        | \$ 1,574        |
| 20 Accrued Income Taxes                                  | (15)            | (44)            | (39)            | (43)            | 5               | 25              |
| 21 Accrued Interest Expense                              | 975             | 849             | 2,130           | 7,954           | 13,421          | 16,664          |
| 22 Accrued Operating Expenses                            | 1,498           | 1,365           | 1,207           | 1,404           | 1,234           | 1,051           |
| 23 Short-Term Debt                                       | 14,667          | 11,979          | 8,369           | 10,632          | 18,219          | 18,219          |
| 24 Current Portion of Long-Term Debt                     | 4,749           | 14,025          | 61,332          | 58,454          | 55,156          | 53,893          |
| 25 Deferred Gain on Repurchase of Debt                   | 0               | 0               | 0               | 0               | 0               | 0               |
| 26 Current Liabilities of Discontinued Operations        | 0               | 0               | 0               | 0               | 0               | 0               |
| 27 <b>Total Current Liabilities</b>                      | <b>22,827</b>   | <b>28,972</b>   | <b>74,124</b>   | <b>79,068</b>   | <b>89,616</b>   | <b>91,426</b>   |
| 28 Long-Term Debt, Net of Current Portion                | 58,949          | 41,545          | 406             | 5               | 0               | 0               |
| 29 Long-Term Portion of Post-Retirement Obligation       | 0               | 0               | 0               | 0               | 0               | 0               |
| 30 Other Long-Term Liabilities                           | 0               | 0               | 0               | 0               | 0               | 0               |
| 31 Intercompany Payables, Due To (From)                  | (61,639)        | (47,378)        | (45,429)        | (42,410)        | (37,039)        | (33,176)        |
| 32 Deferred Income Taxes                                 | 1,090           | 1,028           | 374             | 98              | 98              | 0               |
| 33 <b>Total Long-Term Liabilities</b>                    | <b>(1,600)</b>  | <b>(4,805)</b>  | <b>(44,649)</b> | <b>(42,307)</b> | <b>(36,941)</b> | <b>(33,176)</b> |
| 34 <b>Total Liabilities</b>                              | <b>21,227</b>   | <b>24,167</b>   | <b>29,475</b>   | <b>36,761</b>   | <b>52,675</b>   | <b>58,250</b>   |
| 35 Common Stock  | 1,238           | 1,233           | 1,235           | 1,238           | 1,242           | 1,245           |
| 36 Additional Paid-in Capital                            | 13,169          | 13,169          | 13,181          | 13,187          | 13,197          | 13,202          |
| 37 Accumulated Deficit                                   | (32,277)        | (36,058)        | (43,407)        | (50,366)        | (61,146)        | (68,318)        |
| 38 <b>Total Shareholders' Equity (Deficit)</b>           | <b>(17,875)</b> | <b>(21,656)</b> | <b>(28,991)</b> | <b>(35,941)</b> | <b>(46,707)</b> | <b>(53,871)</b> |
| 39 <b>Total Liabilities &amp; Stockholders' Equity</b>   | <b>\$ 3,352</b> | <b>\$ 2,511</b> | <b>\$ 484</b>   | <b>\$ 820</b>   | <b>\$ 5,968</b> | <b>\$ 4,379</b> |

Source: Internal financial statements